



Endowment 150

A Vancouver Foundation Program

Helping people with disabilities save for the future

Endowment 150 offers eligible people with disabilities a one-time gift of \$150 to help their Registered Disability Savings Plan (RDSP) grow. This \$150 gift, plus grants and bonds available from the Federal Government, will grow and help you save for your future or that of a loved one with disabilities.

Who can apply

- Residents of BC with a disability who have received provincial income assistance any time after January 1, 2008
- Children with a disability who are residents of BC whose parent or guardian has received provincial income assistance any time after January 1, 2008

To receive the Endowment 150

- You must be eligible for the Federal Disability Tax Credit (DTC)
- You must provide a RDSP number and verification of a minimum \$25 deposit – a copy of a transaction record or bank confirmation is to be included with your application

Next steps

- If you fit the description above, fill in the form on the back page and mail it to:
Endowment 150, c/o Vancouver Foundation
555 West Hastings Street
Harbour Centre, PO Box 12132
Vancouver, BC V6B 4N6
- If you are not currently eligible because you do not have a Federal Disability Tax Credit or a Registered Disability Savings Plan, use these resources to learn more:

Federal Disability Tax Credit

www.cra-arc.gc.ca/disability
1.800.959.8281

Registered Disability Savings Plan

www.rdsp.com
1.800.622.6232

Need more information?

Endowment 150

www.endowment150.ca | info@endowment150.ca | 1.888.707.9777

vancouver
foundation

Updated: 09/30/09

To apply for a one-time \$150 contribution to your Registered Disability Savings Plan (RDSP), please complete the form below and mail it with a copy of your most current RDSP statement to:

Vancouver Foundation - Endowment 150, 555 West Hastings Street, PO Box 12132, Harbour Centre, Vancouver, BC, V6B 4N6

ALL fields are required. Any missing information will result in a delay in processing your application.

1. Eligibility Criteria

You (or the person you are applying for) must meet ALL the following criteria (please check):

- | | |
|--|---|
| <input type="checkbox"/> Currently reside in BC | <input type="checkbox"/> Eligible for the Disability Tax Credit (DTC) |
| <input type="checkbox"/> Received income assistance from the BC Ministry of Social Development (MSD) after January 1, 2008 | <input type="checkbox"/> Included with this application is a copy of the most current RDSP statement, which clearly indicates Holder Name, Beneficiary Name, RDSP Number, and a minimum balance of \$25 |

2. Beneficiary (person living with a disability that will benefit from this contribution to their RDSP)

Beneficiary Last Name

Beneficiary First Name

Mailing Address

City BC Postal Code

() -
Phone

E-mail address

- -

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Social Insurance Number (SIN)

Date of Birth (mm/dd/yyyy)

RDSP Number

Financial Institution where RDSP is held

3. Holder - complete this section ONLY if you hold a RDSP on behalf of the person in Section 2

Holder Last Name

Holder First Name

Relation to Beneficiary (e.g. legal parent, guardian, etc.)

OR

Public Department/Agency/Institution (if applicable)

Contact Name of the Public Department/Agency/Institution (if applicable)

Mailing Address

City BC Postal Code

() -
Phone

E-mail address

- -

/ /

Social Insurance Number (SIN)

Date of Birth (mm/dd/yyyy)

4. Disclosure - please read carefully, (✓) check each item, and sign below before you mail your application.

- I certify that the information provided in this application is true, correct and complete to the best of my ability.
- I authorize Vancouver Foundation to disclose this information to:
 - Ministry of Social Development (MSD) to confirm receipt of income assistance;
 - Human Resources and Skills Development Canada (HRSDC) for reporting purposes.
- I have included with this application a copy of my most current RDSP statement (no older than six months), which clearly indicates Holder Name, Beneficiary Name, RDSP Number, and a minimum balance of \$25.

Signature of RDSP Holder

Date